



Designed for Supply Companies in your Industry

Momentum Supply Software is the result of our experience installing Service Job Costing software for companies that supply Lifting Equipment. We have been told by a number of organisations that while they were happy with their Accounts Software the Order Processing and Stock Control packages that came with the accounts did not completely satisfy their requirements. Separate fields for information specific to lifting equipment such as SWL aren't present.

You usually can't print Declarations of Conformity or Initial Reports of Thorough Examination at the time of producing a Delivery Note. Traceability to allow a record of the exact serial numbers supplied and the ability to add details of the equipment supplied automatically to a register in your service system without the need for re-keying data is normally not available or comes at a high cost. Momentum Supply was designed from the start to reflect the way Lifting Equipment Companies work. Integration with the Momentum Service system and standard Accounting software provides a complete system for your business.

Stock Control

All the features you would expect of a standard Stock Control package together with additional features specific to your industry.

- Industry specific information such as Safe Working Load and Proof Load Applied.
- The ability to define Component Parts for products such as Chain Slings.
- Full stock movements option such as Issues, Receipts into Stock, Stock Returns and Adjustments.
- Accurate Receipt Costs and Average Cost Calculated.
- Powerful Enquiries allowing information such as full movement details, history, sales, purchases and gross profitability to be easily viewed on screen by stock item.
- Comprehensive Stock Reporting.
- Flexible facilities for defining special price lists or customer-product pricing arrangements.

Serial Numbers

Search For: Search [Advanced Search](#)

Serial Numbers

Save Grid Layout

Serial No	Stock Code	Description	In	Out	D/Note	Qty
# B<	N/A	N/A			1.00	N/A
# 850434 TO	N/A	N/A			1.00	N/A
# 850637 INC.	N/A	N/A			1.00	N/A
# A1	N/A	N/A			3.00	N/A
# A145	N/A	N/A			4.00	N/A
# A146	N/A	N/A			6.00	N/A
# A23	N/A	N/A		5.00		N/A

Movements

Date	Type	In	Out	Note	Document No.	Item	Type	Reference	Account	Customers Name	Entry Date/Time	Entry
26/10/2007	Manual Correction	5.00		Serial No. Changed From A23 To A2345678912346 on Cash Sale	000004	001	Cash Sale		CASHSALE	Right Dot Com	26/10/2007 12:34:37	GS Wilby
17/10/2007	Cash Sale Issue		5.00		000004	001	Cash Sale	000004	CASHSALE	Right Dot Com	17/10/2007 17:05:52	Colin
		5.00	5.00									

# A2345678912346	N/A	N/A							5.00	5.00	N/A
# A45	N/A	N/A								1.00	N/A
# ASL	N/A	N/A								1.00	N/A
# AA	N/A	N/A								3.00	N/A
# ABC17374	N/A	N/A								1.00	N/A
# ABC38494	N/A	N/A								1.00	N/A
# ABCDEFGHUKLMNOPQRSTUWVXY20123456789	N/A	N/A								5.00	N/A
# AP2	N/A	N/A								2.00	N/A
# AT54	N/A	N/A								16.00	N/A
# BCRC0014522	N/A	N/A								1.00	N/A
# BCRC053050A	N/A	N/A								1.00	N/A
# BCRC054878C	N/A	N/A								1.00	N/A
# BCRC741225E	N/A	N/A								1.00	N/A



Purchase Orders

Easy to use effective Purchase Order Processing integrated into the package -

- Supplier Details are automatically read from the Standard Accounting Package.
- Entry, Maintenance and Printing of Purchase Orders.
- Receipts into Stock against the Purchase Order.
- Outstanding Purchase Order Reporting.

Purchase Order Receipt									
Receipt Details									
Order No	000021	Receipt Date	12/05/2009						
Supplier	Darwin Engineering Supplies	Reference	GR090512-01						
Item No	Stock Code	Description	Order Qty	Qty Received To Date	Balance Outstanding	Qty Received	Sales Reference		
001	AP4014	Admiralty pattern rectangular base	1.00	0.00		1.00	SO-44251/001		
002	APEH003	Import quality grade 8 eye type sling hook	30.00	0.00	10.00	20.00	SO-44251/002		
003	BCLPLA-YLL5	Yale YLL5 restraint lanyard, 2.0metres long	15.00	0.00	5.00	10.00	SO-44211/016		
004	CAM-CR-2000	Camlok CR 2000 single rail clamp	10.00	0.00	10.00	0	STOCK		

Sales Orders

A powerful Sales Order Processing System that allows both simple supply items and more detailed equipment items to be easily processed via the same set of simple screens.

- Customer Details read automatically from standard Accounts Software.
- Define multiple contacts per customer with their separate telephone numbers and email addresses.

Contacts				
<input type="checkbox"/>	Harold Stone	Doncaster Site Manager	01405 740 420	07741 553 448
<input checked="" type="checkbox"/>	Tom Broker	Plant Manager		01405 740 235

- Entry and changing of Sales Order details together with print options for Order Acknowledgements, Works Orders and Pro-Forma Invoices.

Select Sales Order Document to be Printed

Sales Order No 000069

☐ Works Order
 ☐ Proforma Invoice

☐ Order Acknowledgement

- An additional screen of information can be entered per order item (if required) that will automatically update the Momentum Service system equipment register.

Order Item	
Equipment Details	Plant No
	Description
	Manufacturer
	S.W.L
	Site \ Location
	Equipment Type
	Manufacture Date
	Mains Supply
	Control Voltage
	Motor Reference

- Gross Profit Margin calculated and shown by order line if required.
- When producing a delivery note, a range of other documents can be produced - Declarations of Conformity, Initial Reports of Thorough Examination and Declarations of Incorporation can all be printed.
- The specific serial numbers delivered can also be entered at the time of delivery and printed on the documents. On-Screen enquiries allow you to trace a specific serial number to a particular delivery and Serial Numbers can be posted to the Momentum

Sales Order	
Order Details	
Item No	001
Status	Outstanding
Stock Code	AP4014
Description	AP4014 Admiralty pattern rectangular base high tensile steel eye plate
Order Qty and Delivery Date	
Order Qty & Unit	1.00 Each
Delivery Date	12/11/2007
Selling & Cost Price	
Selling Price	£ 2.50
Cost Price	£ 0.00
Discount 1	0.00 %
Discount 2	0.00 %
Val Code	Standard rated transactions
Val Percentage	17.50 %
Order Value	
Goods / Cost Value	£ 2.50 £ 0.00
Order Value & Margin	£ 2.50 100.00 %
Val Value	£ 0.44
Analysis	
Nominal Code	Sales - Labour Charges
Analysis Code	
Total Goods £ 2.50 Order Value £ 2.50	
Order Items	
Item No	001 AP4014
Status	Outstanding
Stock Details	
Bin No	000
Price Factor	1
Unit	Each
In Stock Qty	-1.00
Allocated	3.00
Available Stock	-4.00
Projected Stock	-3.00
Sales Orders	1.00
Back Ordered	0.00
Order Status	
Order Qty	1
Qty Delivered	0
Qty Invoiced	0
To Follow	1
Status	Outstanding



Sales Invoicing and Cash Sales

A range of invoicing options to cater for both back-office and counter sales situations with facilities for automatically updating standard accounting software.

- Sales Order Deliveries can be batched together allowing you to generate invoices automatically.

Print Delivery Note Invoices						
Select ALL Delivery Notes		Search For: <input type="text"/>	Search	Print Invoices for the Selected D/Notes		
Approved Delivery Notes			Save Grid Layout		Clear Selection	
D/Note No	Status	D/Note Date	Order No	Customers Order No	Account No	Customer
101077	APPROV	10/09/2008	201560		A1STEE	A1 Steel Ltd
101076	APPROV	20/03/2008	201559		ABBSTR	ABB Service & Solutions

- Additional facilities to enter and print Sales Invoices, Credit Notes, Cash Sale Notes, and Cash Sale Refunds.

Cash Sale										
Cash Sale Details	Document Details									
Cash Sale Items										
<table><tr><th>Item No</th><th>Stock Code</th><th>Description</th></tr><tr><td>001</td><td>BAR001</td><td></td></tr><tr><td>002</td><td>LBC010</td><td></td></tr></table>		Item No	Stock Code	Description	001	BAR001		002	LBC010	
Item No	Stock Code	Description								
001	BAR001									
002	LBC010									
Cash Sale Qty										
Quantity & Unit	1.00 Each									
Supply from Assembled Stock										
Selling & Cost Price										
Discount 1	0.00 %									
Discount 2	0.00 %									
Val Code	Standard related transactions									
Cash Sale Value										
Nat / Cost Value	£ 17.72 £ 4.26									
Val Value	£ 3.10									
Total Value & Margin	£ 20.82 (75.96 %)									
Val %	17.50 %									
Analysis										
Nominal Code	Sales - Labour Charges									
Analysis Code										
Component Parts										
Component Code	Component Description	Qty	Unit	Price	Value					
01	LBC010	3/8" Ø mild steel load binder chain (not compliant with EN12195)	4.00	Each	2.30	£ 9.20				
02	LBSH001	10mm high tensile steel device sling hook w/o catch (not compliant with EN12195)	2.00	Each	3.00	£ 6.00				
03	LBSH001	10mm high tensile steel device grab hook (not compliant with EN12195)	1.00	Each	2.52	£ 2.52				

Accounts Software Integration

GSD Momentum software products are designed to integrate with popular standard accounts software such as SAGE LINE 50 and PEGASUS OPERA II.



If you wish to link to other accounts software, we may be able to help.

Reporting, Printing, Faxing & Emailing

We include a range of standard documents and reports as part of our package :

Documents

- Order Acknowledgement, Works Order, Proforma Invoice.
- Delivery Note, Sales Invoice, Sales Credit Note, Cash Sale Note and Cash Refund Note.
- Conformity Declarations and Incorporation Declarations.
- Initial Reports of Thorough Examination.
- Purchase Order.

Reports

- Stock Movements Report.
- Stock Re-Ordering & Exceptions Report.
- Stock Valuation.
- Price Book and Product List.
- Outstanding Purchase Orders.
- Outstanding Sales Orders.
- Credit Analysis Report.
- Slow Moving Products.

Our software will integrate with Microsoft Outlook attaching any document or report as a PDF file, so Purchase Orders and Sales Order Acknowledgements can be emailed directly to the supplier/customer. In a similar way, our software is designed to link to standard 'off the shelf' faxing software to allow for easy faxing from our product.

Implementation Services

We provide full training and support services for our product and can also provide Sage Line 50 support and training. We aim to tailor our services to meet your needs.

GSD Associates Ltd

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