# GSD Momentum

A Product of Experience

In 1991 we wrote our first bespoke system for a Crane service company. Over the following seven years, we supplied variations on the original bespoke system to several crane servicing companies who heard about us from talking to our existing customers.

Using this knowledge of the requirements of many different equipment servicing companies (together with our experience of writing over 60 different special systems for other types of business), we have designed a flexible product specifically to meet the needs of companies who need to have engineers regularly visiting customers to conduct repairs or make regular contract servicing visits.
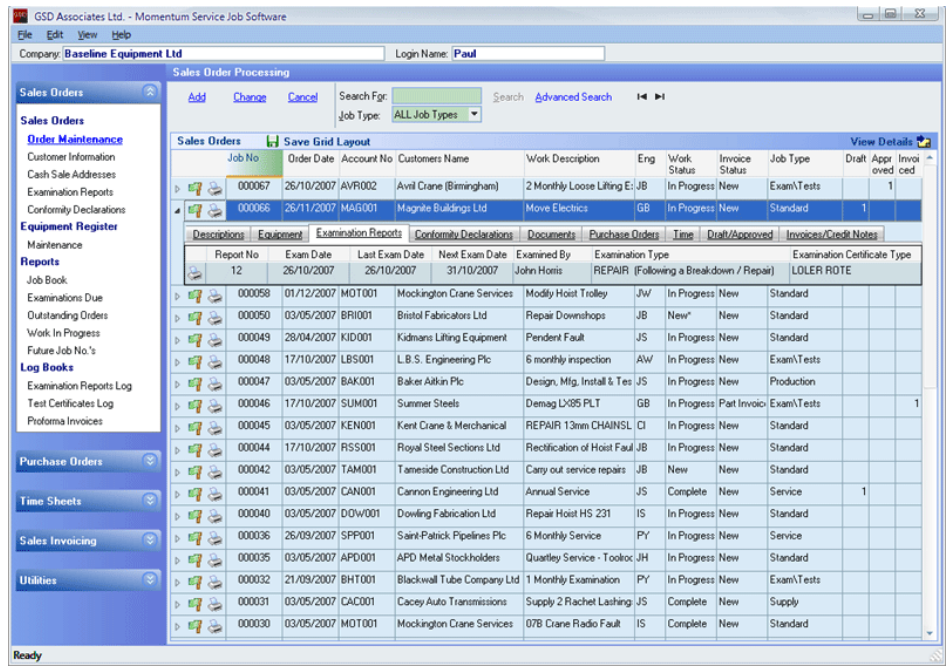
Job Entry

The software is designed to make order entry as quick and simple as possible. Once an order is entered a job sheet can be printed for the engineer to use as their work sheet.

Equipment Register

Details of equipment held by customers at each site can be stored within an equipment register. When entering jobs you can indicate the equipment to be worked on against the job and, if you wish, print out equipment details held to give to the engineer.

Good Software Design

Examination Reports and Test Certificates

Against each job, you can record the details of the examinations and tests carried out by your engineers on customers equipment to produce professional Examination Reports and Test Certificates. The system will also show you against items of equipment in the register, what examination reports and test certificates have been created for that item of equipment.

Record of Work

You can enter all the details provided by the engineer concerning work carried out on the job such as purchase orders, time spent and mileage to provide both accurate work details and job costing. Also post visit examination reports and test certificates can be printed for the customer.

Attach Related Documents & Files

You can attach documents and files stored on your computer system to both jobs and equipment to assist in quick information retrieval.

Purchase Orders

Purchase Orders can be entered, with order items related directly to a job so that accurate material costs incurred can easily be monitored for every job. Once entered, a purchase order can be printed, faxed or emailed.

Time Entry

When engineers inform you of their hours spent (usually via weekly time sheets) you have an easy to use time sheet entry facility which allows an individuals time to be entered and related to each job they have worked on. In this way time records are built by both engineer and job.

Drill-Down Rapid Information Access

The software is designed to allow for you to quickly and easily 'drill-down' to any related information from any part of the system. For example, from the customer information screen you can 'drill-down' on a particular customer with one mouse click and view the jobs and items of equipment held for that customer. Also you can view specially agreed rates, delivery addresses and notes.
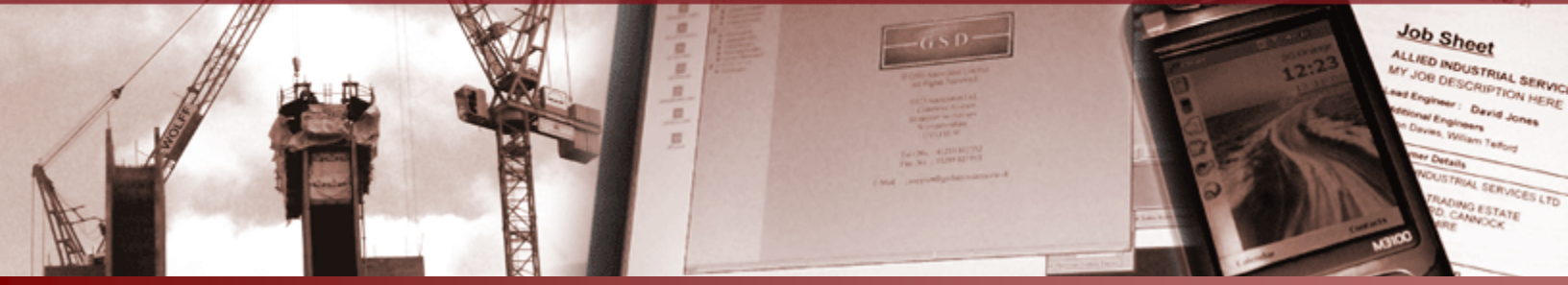
Drill Down Rapid Information Access (Continued)

The 'Drill-Down' concept can also be found in the Jobs screen, allowing you to drill down on a particular job and see job descriptions, equipment, purchase orders, time, inspection/examination reports, test certificates, time sheets, related documents and invoices/credit notes.

It is also found in the equipment register screen showing jobs, examination reports and test certificates for an item of equipment.

The drill-down enquiry feature is used throughout the system in the customer, supplier, job, equipment and invoice screens. In our experience, this feature is used extensively - saving time that previously may have been spent searching manual files.

Accounts Software Integration

The GSD Momentum software products designed to integrate with popular standard accounts software such as SAGE LINE 50 and PEGASUS OPERA II.

If you wish to link to other accounts software, we may be able to help.

Reporting, Printing, Faxing & Emailing

We include a range of standard documents and reports as part of our package :

Documents

- Sales Order Acknowledgements & Job Sheets.
- Equipment Detail Sheets.
- Equipment Examination\Test Forms & Reports.
- Purchase Orders
- Sales Invoices & Credit Notes

Reports

- Job Book
- Equipment Examinations Due
- Outstanding Jobs
- Examination\Test Reports Log Book
- Conformity Declarations Log Book
- Purchase Order Book
- Outstanding Purchase Orders
- Purchases by Job

Our software will integrate with Microsoft Outlook attaching any document or report as a PDF file, so Purchase Orders and Sales Order Acknowledgements can be emailed directly to the supplier/customer. In a similar way, our software is designed to link to standard 'off the shelf' faxing software to allow for easy faxing from our product.

Implementation Services

We provide full training and support services for our product and can also provide Sage Line 50 support and training. We aim to tailor our services to meet your needs.

GSD Associates Ltd

1 Claerwen Avenue Tel : 01299 827 592
Stourport-on-Severn Fax : 01299 827 593
Worcestershire E-Mail : sales@gsdassociates.co.uk
DY13 8LW Web : www.gsdassociates.co.uk

Good Software Design